

ANNOUNCEMENT OF RIGHTS RATIO, OFFER PRICE AND TIMETABLE

Following the approval of the Board of Directors of a Renounceable Rights Issue on 8 July 2016 and subsequent approval from the Securities & Exchange Commission on 29 August 2016, Societe Generale Ghana Limited ("SOGEGH") wishes to announce further details of its planned **GHS 40.8m** Rights Issue of **65,880,695** ordinary shares of no par value at **GHS 0.62** per share ("the Offer").

The Offer will be made in a ratio of **1** new share for every **5.575** shares held by a shareholder as at the Qualifying Date.

Applications will only be accepted from qualifying shareholders or investors who have purchased rights during the rights trading period or have had rights renounced in their favour, subject to the terms and conditions of the Offer and other applicable laws.

Provisional letters of allotment will be mailed to all Qualifying Shareholders. You are advised to obtain a copy of the Rights Issue Circular from any Societe Generale Ghana Limited branch, African Alliance Securities Ghana Limited, NTHC Limited or download a copy from www.societegenerale.com.gh once the Offer opens. We recommend that you read the Circular and consult your stockbroker, investment advisor or other professional for appropriate advice on deciding what action to take regarding this Offer. The important dates to note for the Offer are as follows:

Activity	Date	Time (GMT)
Qualifying Date	15 August 2016	5:00pm
Commencement of the Offer	09 September 2016	8:30am
Commencement of Trading in Rights	09 September 2016	9:30am
Closure of Trading in Rights	19 September 2016	3:00pm
Deadline for Acceptance of Application Forms	23 September 2016	4:30pm
End of Offer	23 September 2016	4:30pm
Allotment Begins	26 September 2016	9:00am
Allotment Ends	03 October 2016	4:30pm
Results of the Offer Submitted to the SEC & GSE	04 October 2016	4:30pm
Crediting of Shares unto the CSD	07 October 2016	1:00pm
Listing of the Shares on Offer on the GSE	11 October 2016	9:30am

If you have any questions regarding the Offer, please do not hesitate to contact:

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